

We Create **Fortune**

BÁO CÁO DỰ PHÓNG TÁI CƠ CẤU ETF Q2/2021 VÀ DANH MỤC CHỈ SỐ VN30

Quỹ Van Eck Market Vector Vietnam ETF

Ngày chốt số liệu 31/05/2021 ; Ngày công bố 11/06/2021

Ngày hoàn thành tái cơ cấu danh mục 18/06/2021

Thêm: VCI, PDR, APH, STB, HSG, HNG đáp ứng tiêu chuẩn của Quỹ Van Eck Market Vector Vietnam ETF

Loại: Không loại cổ phiếu nào

Danh mục và tỷ lệ dự báo

Mã	Tỷ trọng mới	Tỷ trọng cũ	Thay đổi %	Giá trị mua/bán	Khối lượng mua/bán
VIC VN	8.00%	7.65%	0.35%	41,658	332,464
VNM VN	8.00%	6.25%	1.75%	208,079	2,324,901
VHM VN	7.00%	6.38%	0.62%	73,833	759,596
MSN VN	6.50%	5.10%	1.40%	166,444	1,539,726
NVL VN	6.00%	8.89%	-2.89%	(344,757)	(2,570,891)
HPG VN	5.50%	8.78%	-3.28%	(390,715)	(6,363,430)
VCB VN	5.00%	4.80%	0.20%	23,838	246,006
1476 TT	4.50%	5.28%	-0.78%	(93,328)	(192,914)
9910 TT	4.50%	4.79%	-0.29%	(34,973)	(214,857)
7730 JP	4.50%	3.91%	0.59%	69,770	135,779
SSI VN	3.12%	4.38%	-1.26%	(150,406)	(4,260,801)
VRE VN	2.64%	3.30%	-0.66%	(78,723)	(2,568,455)
PDR VN	2.62%	0.00%	2.62%	312,278	4,337,191
097520 KS	2.39%	3.27%	-0.88%	(104,906)	(265,736)
STB VN	1.96%	0.00%	1.96%	233,612	8,848,953
VCI VN	1.76%	0.00%	1.76%	209,774	2,861,860
090460 KS	1.71%	2.28%	-0.57%	(68,183)	(202,007)
060720 KS	1.55%	2.03%	-0.48%	(57,796)	(146,015)
APH VN	1.54%	0.00%	1.54%	183,553	3,220,221
HSG VN	1.52%	0.00%	1.52%	181,169	4,923,064
178320 KS	1.42%	2.61%	-1.19%	(141,390)	(169,201)
VJC VN	1.32%	1.71%	-0.39%	(45,908)	(389,377)
SBT VN	1.20%	1.62%	-0.42%	(49,626)	(2,456,728)
049070 KS	1.18%	1.48%	-0.30%	(36,228)	(58,546)
192650 KS	1.12%	1.61%	-0.49%	(58,535)	(301,525)
HNG VN	1.11%	0.00%	1.11%	132,301	12,027,353
105630 KS	1.09%	1.71%	-0.62%	(74,188)	(131,640)



We Create **Fortune**

POW VN	1.09%	1.45%	-0.36%	(42,410)	(3,462,042)
BVH VN	1.05%	1.42%	-0.37%	(43,684)	(782,859)
025320 KS	1.02%	1.35%	-0.33%	(39,498)	(529,007)
KBC VN	0.95%	1.16%	-0.21%	(24,918)	(703,891)
JAK MK	0.85%	1.15%	-0.30%	(36,078)	(10,864,035)
GEX VN	0.75%	2.13%	-1.38%	(164,479)	(6,412,435)
179900 KS	0.74%	1.03%	-0.29%	(34,437)	(93,787)
TCH VN	0.59%	0.89%	-0.30%	(35,984)	(1,599,285)

We Create **Fortune**

Quỹ DB x-trackers FTSE Vietnam ETF

Ngày chốt số liệu 28/05/2021 ; Ngày công bố 04/06/2021

Ngày hoàn thành tái cơ cấu danh mục 18/06/2021

Thêm: HSG đáp ứng các tiêu chí đặt ra của quỹ DB x-trackers FTSE Vietnam ETF

Loại: DXG là chứng khoán thuộc diện bị cảnh báo từ ngày 31/03/2021: LNST của cổ đông của Công ty mẹ trên BCTC hợp nhất kiểm toán năm 2020 là -495,74 tỷ đồng.

Danh mục và tỷ lệ dự báo:

Mã	Tỷ trọng mới	Tỷ trọng cũ	Thay đổi %	Giá trị mua/bán (Trđ)	Khối lượng mua/bán (CP)
HPG	15.00%	15.82%	-0.82%	(77,035)	(1,254,637)
VIC	14.60%	14.80%	-0.20%	(18,680)	(149,079)
VHM	13.24%	13.42%	-0.18%	(16,939)	(174,269)
VNM	10.14%	10.27%	-0.14%	(12,968)	(144,891)
MSN	8.90%	9.03%	-0.12%	(11,392)	(105,383)
NVL	7.59%	7.69%	-0.10%	(9,712)	(72,423)
VRE	5.34%	5.42%	-0.07%	(6,837)	(223,064)
VCB	4.44%	4.50%	-0.06%	(5,681)	(58,625)
VJC	2.90%	2.94%	-0.04%	(3,712)	(31,483)
PDR	2.69%	2.73%	-0.04%	(3,441)	(47,785)
PDR	2.69%	2.73%	-0.04%	(3,441)	(47,785)
SSI	2.39%	2.43%	-0.03%	(3,062)	(86,747)
STB	2.24%	2.27%	-0.03%	(2,862)	(108,402)
PLX	1.60%	1.62%	-0.02%	(2,046)	(37,334)
KBC	1.17%	1.19%	-0.02%	(1,500)	(42,378)
DXG	0.97%	0.98%	-0.01%	(1,240)	(50,928)
GEX	0.95%	0.96%	-0.01%	(1,214)	(47,313)
POW	0.90%	0.91%	-0.01%	(1,153)	(94,105)
SBT	0.89%	0.90%	-0.01%	(1,142)	(56,537)
APH	0.87%	0.88%	-0.01%	(1,107)	(19,421)
HSG	0.49%	0.00%	0.49%	45,979	1,249,432
DXG	0.00%	0.98%	-0.98%	(92,125)	(3,783,367)



We Create **Fortune**

Tổng hợp khối lượng mua/bán của 02 quỹ ETF

	KL V.N.M mua/ bán	KL FTSE mua/bán	Tổng khối lượng mua/bán (CP)
APH	3,220,221	(19,421)	3,200,800
BVH	(782,859)		(782,859)
DXG		(50,928)	(50,928)
GEX	(6,412,435)	(47,313)	(6,459,748)
HNG	12,027,353		12,027,353
HPG	(6,363,430)	(1,254,637)	(7,618,067)
HSG	4,923,064	1,249,432	6,172,496
KBC	(703,891)	(42,378)	(746,269)
MSN	1,539,726	(105,383)	1,434,343
NVL	(2,570,891)	(72,423)	(2,643,314)
PDR	4,337,191	(47,785)	4,289,406
PLX		(37,334)	(37,334)
POW	(3,462,042)	(94,105)	(3,556,147)
SBT	(2,456,728)	(56,537)	(2,513,265)
SSI	(4,260,801)	(86,747)	(4,347,548)
STB	8,848,953	(108,402)	8,740,551
TCH	(1,599,285)		(1,599,285)
VCB	246,006	(58,625)	187,381
VCI	2,861,860		2,861,860
VHM	759,596	(174,269)	585,327
VIC	332,464	(149,079)	183,385
VJC	(389,377)	(31,483)	(420,860)
VNM	2,324,901	(144,891)	2,180,010
VRE	(2,568,455)	(223,064)	(2,791,519)



We Create **Fortune**

DANH MỤC CHỈ SỐ VN30

Ngày chốt số liệu 30/06/2021 ; Ngày công bố 19/07/2021

Ngày hiệu lực 02/08/2021

Thêm:

- **ACB:** đủ thời gian niêm yết
- **GVR:** Freefloat dưới 10% nhưng GTVH_ff > 2,500 tỷ

Loại:

- **SBT:** Vì vốn hóa theo freefloat nhỏ hơn 30 mã đã thêm
- **TCH:** Vì vốn hóa theo freefloat nhỏ hơn 30 mã đã thêm

Lưu ý: SAB có thể được thêm vào danh mục vì khối lượng giao dịch khớp lệnh > 100,000CP. Và trường hợp này thì REE sẽ bị loại khỏi danh mục. Tuy nhiên xác suất của trường hợp này khá **thấp**.



We Create **Fortune**

CÔNG TY TNHH CHỨNG KHOÁN YUANTA VIỆT NAM

Phòng phân tích khối khách hàng cá nhân

Nguyễn Thế Minh

Giám đốc Nghiên cứu Phân tích

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Lý Thị Hiền

Trưởng phòng NC-PT

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Phạm Tấn Phát

Chuyên viên phân tích cao cấp

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Quách Đức Khánh

Pho phòng NC-PT

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp

Chuyên viên phân tích cao cấp

+84 28 3622 6868 ext 3912

hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

Chuyên viên phân tích cao cấp

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

Phòng Môi giới khách hàng cá nhân

Nguyễn Thanh Tùng

Giám đốc Môi giới Hội Sở

+84 28 3622 6868 ext 3609

tung.nguyen@yuanta.com.vn

Phạm Đắc Thành

Giám đốc Khu vực Miền Bắc

+84 28 3622 6868 ext 3416

thanh.pham@yuanta.com.vn

Nguyễn Mạnh Hoạt

Giám đốc Khu vực Miền Nam (KV TP.HCM)

+84 28 3622 6868 ext 3847

hoat.nguyen@yuanta.com.vn

Lương Kỳ Ty

Giám đốc chi nhánh Chợ Lớn

+84 28 3622 6868 ext 3653

ty.luong@yuanta.com.vn

Bùi Quốc Phong

Giám đốc chi nhánh Đồng Nai

+84 28 3622 6868 ext 3701

phong.bui@yuanta.com.vn

Võ Thị Thu Thủy

Giám đốc chi nhánh Bình Dương

+84 28 3622 6868 ext 3505

thuy.vo@yuanta.com.vn

Nguyễn Việt Quang

Giám đốc chi nhánh Hà Nội

+84 28 3622 6868 ext 3404

quang.nguyen@yuanta.com.vn

Võ Đình Tuấn

Giám đốc chi nhánh Đà Nẵng

+84 28 3622 6868 ext 3301

tuan.vo@yuanta.com.vn

Đinh Thị Thu Cúc

Giám đốc chi nhánh Vũng Tàu

+84 28 3622 6868 ext 3203

cuc.dinh@yuanta.com.vn



We Create **Fortune**

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12-month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written